

GLOBAL LI-ION GRAPHITE CORP.

Suite 908 - 510 Burrard Street

Vancouver, B.C.

V6C 3A8

NOTICE

NOTICE IS HEREBY GIVEN THAT the annual general and special meeting (the “**Meeting**”) of the holders of common shares (the “**Shareholders**”) of Global Li-Ion Graphite Corp. (the “**Company**”) will be held at 10:00 a.m. (Pacific time) on March 28, 2022 at Suite 908 - 510 Burrard Street, Vancouver BC, V6C 3A8, for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal years ended August 31, 2018, 2019, 2020 and 2021;
2. to set the number of directors;
3. to elect the directors of the Company to hold office until the next annual general meeting of shareholders;
4. to appoint Wolrige Mahon LLP as the Company’s auditor for the ensuing fiscal year and to authorize the board of directors to fix the remuneration to be paid to the auditor;
5. to ratify the appointment of the auditor for the fiscal year ended August 31, 2021;
6. to ratify the appointment of the auditor for the fiscal year ended August 31, 2020;
7. to ratify the appointment of the auditor for the fiscal year ended August 31, 2019;
8. to ratify the appointment of the auditor for the fiscal year ended August 31, 2018;
9. to ratify and approve the Company’s existing stock option plan; and
10. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The board of directors has fixed February 22, 2022 as the record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered Shareholder at the close of business on that date is entitled to receive notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered Shareholder and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Computershare Investor Services Inc., at its office located on the 2nd Floor, 510 Burrard Street, Vancouver, BC V6C 3B9, by no later than 10:00 a.m. (Pacific time) on March 24, 2022, or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of any adjournment or postponement of the Meeting.

If you are a non-registered Shareholder and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

Dated at Vancouver, British Columbia as of February 28, 2022.

ON BEHALF OF THE BOARD OF DIRECTORS

Global Li-Ion Graphite Corp.

/s/ Jason Walsh _____

Jason Walsh

Director